

NOTARIAL CERTIFICATE


CANADA)
)
PROVINCE OF ALBERTA) **TRANSGLOBE ENERGY CORPORATION**
)
TO WIT:)

I, J.G. (Jeff) Lawson, of the City of Calgary, in the Province of Alberta, a Notary Public by royal authority duly appointed DO CERTIFY that the paper writings hereto annexed are true copies of the documents produced and shown to me and purporting to be:

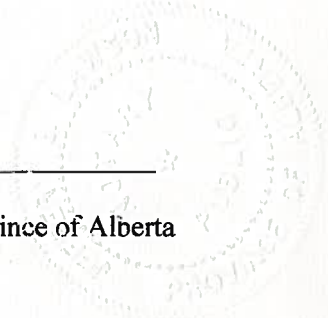
1. the Certificate and Articles of Continuance dated June 9, 2004;

the said copies having been compared by me with the original documents, an act whereof being requested, I have granted under my notarial form and seal of office to serve as occasion shall or may require.

IN TESTIMONY WHEREOF I have hereunto subscribed my name and affixed my seal of office at the City of Calgary, in the Province of Alberta, this 11th day of June, 2004.



J.G. (JEFF) LAWSON
A Notary Public in and for the Province of Alberta



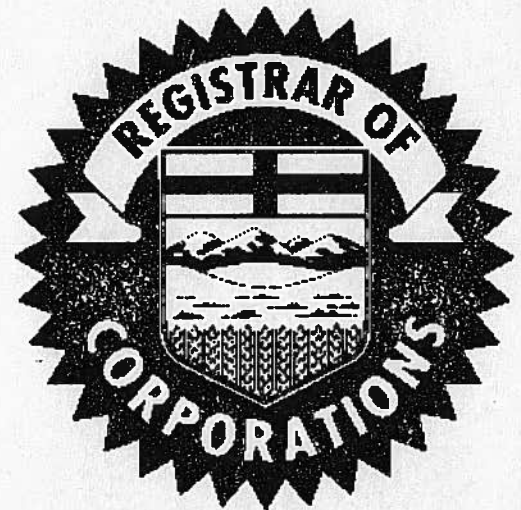
CORPORATE ACCESS NUMBER: 2011125313

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
CONTINUANCE**

**TRANSGLOBE ENERGY CORPORATION
CONTINUED FROM BRITISH COLUMBIA TO ALBERTA ON 2004/06/09.**



**Articles of Continuance
For
TRANSGLOBE ENERGY CORPORATION**

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO
Share Transfers Restrictions: NONE
Number of Directors:
Min Number of Directors: 1
Max Number of Directors: 11
Business Restricted To: N/A
Business Restricted From: N/A
Other Provisions: SEE SCHEDULE "B" ATTACHED HERETO

**Registration Authorized By: J. G. (JEFF) LAWSON
SOLICITOR**

SCHEDULE "A"

Unlimited number of common shares without nominal or par value to which shares shall be attached the following rights (i) to vote at any meeting of shareholders of the Corporation; (ii) to receive any dividend declared by the Corporation; and (iii) to receive the remaining property of the Corporation upon dissolution.

SCHEDULE "B"

a. The directors of the corporation may, without authorization of the shareholders:

(a) borrow money on the credit of the Corporation;

(b) issue, reissue, sell or pledge debt obligations of the Corporation;

(c) subject to the Business Corporations Act of Alberta, give a guarantee on behalf of the Corporation to secure performance of an obligation of any person, and;

(d) mortgage, hypothecate, pledge or otherwise create a security interest in all or any property of the Corporation, owned or subsequently acquired, to secure any obligation of the Corporation;

b. The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.

c. The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.

d. Meetings of the shareholders may be held at any place within Alberta or at any of the following cities: Vancouver, British Columbia; Victoria, British Columbia; Winnipeg, Manitoba; Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; or Halifax, Nova Scotia.

Continuance Into Alberta - Registration Statement

Service Request Number: 6177197
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: TRANSGLOBE ENERGY CORPORATION
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 1400, 350 - 7TH AVENUE SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

RECORDS ADDRESS

Street: 1400, 350 - 7TH AVENUE SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO
Share Transfers Restrictions: NONE
Number of Directors:
Min Number Of Directors: 1
Max Number Of Directors: 11
Business Restricted To: N/A
Business Restricted From: N/A
Other Provisions: SEE SCHEDULE "B" ATTACHED HERETO

Professional Endorsement Provided:

Alberta Corporate Access Number: 217378421

Future Dating Required:

Registration Date: 2004/06/09

Director

Last Name: CHASE

First Name: GEOFFREY

Middle Name:

Street/Box Number: 1451 VARSITY ESTATES DRIVE NW

City: CALGARY

Province: ALBERTA

Postal Code: T3A 4V9

Country:

Resident Canadian: Y

Last Name: CLARKSON

First Name: ROSS

Middle Name:

Street/Box Number: 23 VANTAGE RIDGE ESTATES

City: CALGARY

Province: ALBERTA

Postal Code: T3Z 2S7

Country:

Resident Canadian: Y

Last Name: DYMENT

First Name: FRED

Middle Name: J.

Street/Box Number: 6204 - 6A STREET SE

City: CALGARY

Province: ALBERTA

Postal Code: T2H 2B7

Country:

Resident Canadian: Y

Last Name: HALPIN

First Name: ROBERT

Middle Name:

Street/Box Number: 35 DISCOVERY WOODS VILLAS SW

City: CALGARY
Province: ALBERTA
Postal Code: T2H 5A7
Country:
Resident Canadian: Y

Last Name: HERRICK
First Name: LLOYD
Middle Name:
Street/Box Number: 111 HAWKSBROW MEWS NW
City: CALGARY
Province: ALBERTA
Postal Code: T3G 3B6
Country:
Resident Canadian: Y

Last Name: NOYES
First Name: ERWIN
Middle Name:
Street/Box Number: 1911 MEADOWBANK ROAD
City: SAANICHTON
Province: BRITISH COLUMBIA
Postal Code: V8M 1X9
Country:
Resident Canadian: Y

Continuance

| Name In Previous Jurisdiction | Corporate Access Number in Previous Jurisdiction | Previous Jurisdiction | Date Created In Previous Jurisdiction |
|-------------------------------|--|-----------------------|---------------------------------------|
| TRANSGLOBE ENERGY CORPORATION | 81085 | BRITISH COLUMBIA | 1997/04/30 |

Attachment

| Attachment Type | Microfilm Bar Code | Date Recorded |
|---------------------------|--------------------|---------------|
| Letter of Approval | 10000402000624679 | 2004/06/09 |
| Share Structure | ELECTRONIC | 2004/06/09 |
| Other Rules or Provisions | ELECTRONIC | 2004/06/09 |

**Registration Authorized By: J. G. (JEFF) LAWSON
SOLICITOR**