

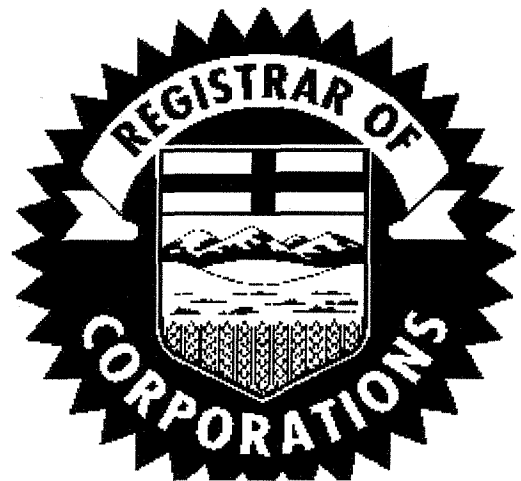
CORPORATE ACCESS NUMBER: 2011125313

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMENDMENT AND REGISTRATION
OF RESTATED ARTICLES**

**TRANSGLOBE ENERGY CORPORATION
AMENDED ITS ARTICLES ON 2018/05/30.**



SCHEDULE "B"

- a) The directors of the corporation may, without authorization of the shareholders:
- a. borrow money on the credit of the Corporation;
 - b. issue, reissue, sell or pledge debt obligations of the Corporation;
 - c. subject to the Business Corporations Act of Alberta, give a guarantee on behalf of the Corporation to secure performance of an obligation of any person; and
 - d. mortgage, hypothecate, pledge or otherwise create a security interest in all or any property of the Corporation, owned or subsequently acquired, to secure any obligation of the Corporation.
- b) The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.
- c) The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.
- d) Meetings of the shareholders may be held at any place within or outside of the Province of Alberta as the directors may determine.

**Articles of Continuance
For
TRANSGLOBE ENERGY CORPORATION**

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO
Share Transfers Restrictions: NONE
Number of Directors:
Min Number of Directors: 1
Max Number of Directors: 11
Business Restricted To: N/A
Business Restricted From: N/A
Other Provisions: SEE SCHEDULE "B" ATTACHED HERETO

**Registration Authorized By: J. G. (JEFF) LAWSON
SOLICITOR**

SCHEDULE "A"

Unlimited number of common shares without nominal or par value to which shares shall be attached the following rights (i) to vote at any meeting of shareholders of the Corporation; (ii) to receive any dividend declared by the Corporation; and (iii) to receive the remaining property of the Corporation upon dissolution.

SCHEDULE "B"

a. The directors of the corporation may, without authorization of the shareholders:

(a) borrow money on the credit of the Corporation;

(b) issue, reissue, sell or pledge debt obligations of the Corporation;

(c) subject to the Business Corporations Act of Alberta, give a guarantee on behalf of the Corporation to secure performance of an obligation of any person, and;

(d) mortgage, hypothecate, pledge or otherwise create a security interest in all or any property of the Corporation, owned or subsequently acquired, to secure any obligation of the Corporation;

b. The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.

c. The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.

d. Meetings of the shareholders may be held at any place within Alberta or at any of the following cities: Vancouver, British Columbia; Victoria, British Columbia; Winnipeg, Manitoba; Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; or Halifax, Nova Scotia.

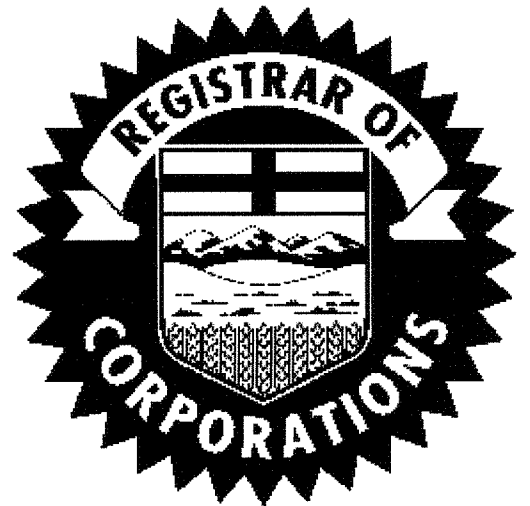
CORPORATE ACCESS NUMBER: 2011125313



BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
CONTINUANCE**

**TRANSGLOBE ENERGY CORPORATION
CONTINUED FROM BRITISH COLUMBIA TO ALBERTA ON 2004/06/09.**





10000402000624679

March 12, 2004

Davis & Company
2800 Park Place
666 Burrard St
Vancouver BC V6C 2Z7

Dear Stuart Morrow:

Re: TRANSGLOBE ENERGY CORPORATION - Number 81085

I hereby authorize the continuation of the above company to the jurisdiction of the *Business Corporations Act (Alberta)*.

My office will require a certified copy of the instrument of continuation, certified by a proper officer of the *Business Corporations Act (Alberta)*, to complete the continuation out under section 37 of the *Company Act*.

My consent is valid for six months, ending September 12, 2004.

Yours truly,

John S. Powell
Registrar of Companies

Inquiries: Dissolution/Restoration Section - phone 250 356-5986 or fax 250 356-6422

June 09, 2004

MINISTRY OF FINANCE
P.O. BOX 9431 STN. PROVINCIAL GOVERNMENT
VICTORIA, BRITISH COLUMBIA
V8W 9V3

RE: **TRANSGLOBE ENERGY CORPORATION**
CORPORATE ACCESS NUMBER: 2011125313

TRANSGLOBE ENERGY CORPORATION has been continued into Alberta as if it had been incorporated here.

I am enclosing a copy of the Certificate of Continuance for your records.

Registrar of Corporations
Province of Alberta

